

Public Notice



**Issued in accordance with Rule 38(1)(a) and (b) and Appendix 4:
Paragraph 1 of the Uganda Securities Exchange Listing Rules 2003
(as amended)**

Corporate re-organisation of Stanbic Bank Uganda Limited

Stanbic Bank Uganda Limited ('SBU') informs its shareholders and the public that on the 14th February 2018 the Board of Directors resolved to recommend to the shareholders that SBU undertakes a corporate re-organisation and establish a Holding Company. The re-organisation will allow the company to venture into non-banking opportunities.

The group would comprise of a non-operating holding company (the current listed company), a banking subsidiary and other non-banking subsidiaries. The Board anticipates that the proposed structure will increase the returns to its shareholders while enhancing the value proposition to its customers. The proposed re-organisation will have no adverse impact on SBU's current shareholders, customers and employees.

The details of the proposed re-organisation will be provided in a circular to be issued to SBU's shareholders together with the notice of the annual general meeting in due course. The re-organisation will be subject to SBU receiving all requisite regulatory and corporate approvals, including the approval of SBU's shareholders and that of Bank of Uganda.

Until further announcements regarding the proposed re-organisation are made, SBU's shareholders and the public are advised to exercise caution when dealing in SBU shares.

By order of the Board,

Candy Wekesa-Okoboi
Company Secretary

Date: 19th February 2018